



Heartland Methodist Foundation

Investment Service Fund

Account Change Information

Instructions:

1. Please print and provide complete information.
2. Please only complete the sections where a change is being requested.
3. Please mail this form to HM Foundation, 8401 Fishers Center Drive, Fishers, IN 46038 or fax to 317-788-0089.

Investor Name		
Investor Address		
City	State	Zip
Account Name		
Account Number		

Account Name Change

New Account Name

Mailing Address Change (Please complete full address below)

New Address		
City	State	Zip

Authorized Signatories

Person #1

Person #2

Person #3

Remove: Name			
Add: Name			
Signature			

Authorized Contacts

Remove: Name			
Add: Name			

Statement Recipient

Person #1

Person #2

Person #3

Remove: Name			
Add: Name			
Address			
City, State, Zip			
Frequency	Monthly Quarterly	Monthly Quarterly	Monthly Quarterly
Statement Type	Single Consolidated	Single Consolidated	Single Consolidated
Authorized by - Signature			Contact Phone
Printed Name			Date

Please send this form to: Heartland Methodist Foundation, 8401 Fishers Center Drive, Fishers, IN 46038

Or Fax to: 317-788-0089